



Member  
American  
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Orthodontists

My Life. My Smile. My Orthodontist.



HOLMAN  
ORTHODONTICS

*Bracing for the Future.*

Date: \_\_\_\_\_

## CONFIDENTIAL MEDICAL/DENTAL HISTORY FORM – ADULT

### PATIENT INFORMATION

Patient's Name: \_\_\_\_\_ I Prefer To Be Called: \_\_\_\_\_ DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_\_ Sex: M/F

Patient's Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

S.S.N.: \_\_\_\_\_ E-mail address: \_\_\_\_\_

Home Phone No.: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Carrier: \_\_\_\_\_ Work Phone No.: \_\_\_\_\_

Please circle how you like to receive appointment reminders. You may choose multiple:

Email

Text Message

Phone Call

Patient Marital Status: \_\_\_\_\_ Spouse's Name: \_\_\_\_\_

Sports, Hobbies, And/Or Interests: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone No.: \_\_\_\_\_ Relationship to You: \_\_\_\_\_

Who suggested that you might need orthodontic treatment? \_\_\_\_\_

How did you first learn about our office? \_\_\_\_\_

Name Of Dentist: \_\_\_\_\_ Date Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Name Of Physician(s): \_\_\_\_\_ Date Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

### DENTAL INSURANCE INFORMATION

Primary Policy Holder's Name: \_\_\_\_\_ SS#: \_\_\_\_\_ ID#: \_\_\_\_\_ DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Insurance Company: \_\_\_\_\_ Phone #: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

Secondary Policy Holder's Name: \_\_\_\_\_ SS#: \_\_\_\_\_ ID#: \_\_\_\_\_ DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Insurance Company: \_\_\_\_\_ Phone #: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

### DENTAL HISTORY

Now or in the past, have you had:

- Yes  No Any teeth removed for any reason?
- Yes  No Supernumerary (extra) or congenitally missing teeth?
- Yes  No Chipped or otherwise injured primary (baby) or permanent teeth?
- Yes  No Teeth sensitive to hot or cold; teeth throbs or aches?
- Yes  No Jaw fractures, cysts or mouth infections?
- Yes  No "Dead teeth" or root canals treated?
- Yes  No Periodontal problems, bleeding gums, bad taste or mouth odor?
- Yes  No Thumb, finger, or sucking habit? Until what age? \_\_\_\_\_
- Yes  No Abnormal swallowing habit (surgical deviation)?
- Yes  No History of speech problems?
- Yes  No Mouth breathing habit, snoring or difficulty in breathing?
- Yes  No Tooth grinding, jaw clenching clicking or locking?
- Yes  No Any pain in jaw or muscle in the face?
- Yes  No Difficulty encountered in chewing or jaw opening?
- Yes  No Have you ever been treated for "TMD" or "TMJ" problems?
- Yes  No Aware of loose, broken or missing restorations (fillings)?
- Yes  No Any teeth irritating cheek, lip, tongue or palate?
- Yes  No Frequent canker sores or cold sores?
- Yes  No Any wisdom teeth problems?
- Yes  No Is patient sensitive or self-conscious about teeth?
- Yes  No Ever had a prior orthodontic examination or treatment?

How often do you brush? \_\_\_\_\_ Floss? \_\_\_\_\_

How do you feel about braces? \_\_\_\_\_

What concerns you most about your teeth? \_\_\_\_\_

## MEDICAL HISTORY Now or in the past, have you had:

- Birth defects or hereditary problems?
- Bone fractures, any major accidents?
- Rheumatoid or arthritic conditions?
- Endocrine or thyroid problems?
- Kidney problems?
- Diabetes?
- Cancer, tumor, radiation treatment or chemotherapy?
- Stomach ulcer or hyperacidity?
- Heart, mononucleosis, tuberculosis or pneumonia?
- Problems of the immune system? AIDS or HIV positive?
- Hepatitis, jaundice or liver problems?
- Fainting spells, seizures, epilepsy or recurring cal problems?
- Mental health disturbance or behavioral problem?
- Vision, hearing, tasting or speech difficulties?
- Loss of weight recently, poor appetite?
- History of eating disorders (bulimia, bulimia)?
- Excessive bleeding or bruising tendency, anemia or bleeding disorder?
- High or low blood pressure?
- Chest pain, shortness of breath, or swelling ankles?
- Cardiovascular problem (heart trouble, heart attack, angina, coronary insufficiency, arteriosclerosis, stroke, urban heart defects, heart murmur) or degenerative heart disease?
- Skin disorder?
- Does the patient eat a well-balanced diet?
- Frequent headaches, colds or sinus infections?
- Eye, ear, nose or throat condition?
- Hay fever, asthma, sinus trouble or hives?
- Tonsil or adenoid conditions?

## Circle allergies or reactions to any of the following:

- |                                 |                            |
|---------------------------------|----------------------------|
| Local anesthetics (Novocaine)   | Cocaine or other narcotics |
| Aspirin                         | Ibuprofen (Motrin, Advil)  |
| Penicillin or other antibiotics | Sulfa drugs                |
| Metals (jewelry)                | Latex (gloves, balloons)   |
| Vinyl, Acrylic, or Acetals      | Foods (specify)            |

Please list any medication, vitamin supplements, herbal medications or non-prescription medicine being taken by the patient:

Medication \_\_\_\_\_ Taken for \_\_\_\_\_  
 Medication \_\_\_\_\_ Taken for \_\_\_\_\_  
 Medication \_\_\_\_\_ Taken for \_\_\_\_\_

- Current or past substance abuse problem?
- Do you chew or smoke tobacco?
- Operations or Surgeries? Describe \_\_\_\_\_
- Hospitalized? Tell \_\_\_\_\_
- Being treated by another health care professional?

Are there any other medical conditions that we should be aware of?

## WOMEN ONLY

- Are you pregnant?
- Do you anticipate becoming pregnant?

## FAMILY MEDICAL HISTORY

List any family medical conditions that we should know about:

I have read and understand the above questions. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice. Further more, I consent to an orthodontic examination and, if necessary, orthodontic records which include photos, impressions for study models, and two radiographs.

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
 (Patient)

Signed: \_\_\_\_\_ Date Signed: \_\_\_\_\_  
 (Dental Staff Member)

Holman Orthodontics

Dr. Brian Holman D.D.S.

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**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE  
OF PRIVACY PRACTICES**

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Please Print Name of Responsible Party

Signature

Date

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For Office Use Only

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We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (please specify)