



CONFIDENTIAL MEDICAL/DENTAL HISTORY FORM – ADULT

PATIENT INFORMATION

Patient's Name: _____ I Prefer To Be Called: _____ DOB: ___/___/___ Age: _____ Sex: M/F
Patient's Address: _____ City: _____ State: _____ Zip Code: _____
S.S.N.: _____ E-mail address: _____
Home Phone No.: _____ Cell Phone: _____ Carrier: _____ Work Phone No.: _____
Please circle how you like to receive appointment reminders. You may choose multiple: Email Text Message Phone Call
Patient Marital Status: _____ Spouse's Name: _____
Sports, Hobbies, And/Or Interests: _____
Occupation: _____ Employer: _____
Emergency Contact: _____ Phone No.: _____ Relationship to You: _____
Who suggested that you might need orthodontic treatment? _____
How did you first learn about our office? _____

Name Of Dentist: _____ Date Last Seen: _____ Reason: _____
Name Of Physician(s): _____ Date Last Seen: _____ Reason: _____

DENTAL INSURANCE INFORMATION

Primary Policy Holder's Name: _____ SS#: _____ ID#: _____ DOB: ___/___/___
Insurance Company: _____ Phone #: _____
Insurance Company Address: _____
Secondary Policy Holder's Name: _____ SS#: _____ ID#: _____ DOB: ___/___/___
Insurance Company: _____ Phone #: _____
Insurance Company Address: _____

DENTAL HISTORY Now or in the past, have you had:

yes no Any teeth removed for any reason?
yes no Supernumerary (extra) or congenitally missing teeth?
yes no Chipped or otherwise injured primary (baby) or permanent teeth?
yes no Teeth sensitive to hot or cold; teeth throb or ache?
yes no Jaw fractures, cysts or mouth infections?
yes no "Dead teeth" or root canals treated?
yes no Periodontal problems, bleeding gums, bad taste or mouth odor?
yes no Thumb, finger, or sucking habit? Until what age ___?
yes no Abnormal swallowing habit (tongue thrusting)?
yes no History of speech problems?
yes no Mouth breathing habit, snoring or difficulty in breathing?
yes no Tooth grinding, jaw clenching clicking or locking?
yes no Any pain in jaw or ringing in the ears?
yes no Difficulty encountered in chewing or jaw opening?
yes no Have you ever been treated for "TMD" or "TMJ" problems?
yes no Aware of loose, broken or missing restorations (fillings)?
yes no Any teeth irritating cheek, lip, tongue or palate?
yes no Frequent canker sores or cold sores?
yes no Any wisdom tooth problems?
yes no Is patient sensitive or self-conscious about teeth?
yes no Ever had a prior orthodontic examination or treatment?
How often do you brush? _____ Floss? _____
How do you feel about braces? _____
What concerns you most about your teeth? _____

MEDICAL HISTORY Now or in the past, have you had:

- yes no Birth defects or hereditary problems?
- yes no Bone fractures, any major accidents?
- yes no Rheumatoid or arthritic conditions?
- yes no Endocrine or thyroid problems?
- yes no Kidney problems?
- yes no Diabetes?
- yes no Cancer, tumor, radiation treatment or chemotherapy?
- yes no Stomach ulcer or hyperacidity?
- yes no Polio, mononucleosis, tuberculosis or pneumonia?
- yes no Problems of the immune system? AIDS or HIV positive?
- yes no Hepatitis, jaundice or liver problem?
- yes no Fainting spells, seizures, epilepsy or neurological problem?
- yes no Mental health disturbance or behavioral problem?
- yes no Vision, hearing, tasting or speech difficulties?
- yes no Loss of weight recently, poor appetite?
- yes no History of eating disorder (anorexia, bulimia)?
- yes no Excessive bleeding or bruising tendency, anemia or bleeding disorder?
- yes no High or low blood pressure?
- yes no Chest pain, shortness of breath or swelling ankles?
- yes no Cardiovascular problem (heart trouble, heart attack, angina, coronary insufficiency, arteriosclerosis, stroke, inborn heart defects, heart murmur or rheumatic heart disease)?
- yes no Skin disorder?
- yes no Does the patient eat a well-balanced diet?
- yes no Frequent headaches, colds or sore throats?
- yes no Eye, ear, nose or throat condition?
- yes no Hayfever, asthma, sinus trouble or hives?
- yes no Tonsil or adenoid conditions?

Circle allergies or reactions to any of the following:

- Local anesthetics (Novocaine) Codeine or other narcotics
- Aspirin Ibuprofen (Motrin, Advil)
- Penicillin or other antibiotics Sulfa drugs
- Metals (jewelry) Latex (gloves, balloons)
- Vinyl, Acrylic, or Animals Foods (specify)

Please list any medication, nutrient supplements, herbal medications or non prescription medicine being taken by the patient.

Medication _____ Taken for _____

Medication _____ Taken for _____

Medication _____ Taken for _____

- yes no Current or past substance abuse problem?
- yes no Do you chew or smoke tobacco?
- yes no Operations or Surgery? Describe: _____
- yes no Hospitalized? For: _____
- yes no Being treated by another health care professional?
For: _____

Are there any other medical conditions that we should be aware of?

WOMEN ONLY

- yes no Are you pregnant?
- yes no Do you anticipate becoming pregnant?

FAMILY MEDICAL HISTORY

List any family medical conditions that we should know about?

I have read and understand the above questions. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice. Further more, I consent to an orthodontic examination and, if necessary, orthodontic records which include photos, impressions for study models, and two radiographs.

Signed: _____ Date Signed: _____
(Patient)

Signed: _____ Date Signed: _____
(Dental Staff Member)

Holman Orthodontics

Dr. Brian Holman D.D.S.

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE
OF PRIVACY PRACTICES

Please Print Name of Responsible Party

Signature

Date

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices,
But acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (please specify)
